



# Statement of Financial Interest

*City of Boston*

**Name:** Jodi Sugerman-Brozan

**Street Address:** 134 Walter Street

**Phone Number:** 1-617-733 8482

**City:** Boston

**Phone Type:** Office

**State:** Massachusetts

**Work Email:**

**Zip:** 02131

jodi.sugermanbrozan@boston.gov

**Submission Date:** 2025-07-03

**Did you have a spouse/partner residing in your household at any time during 2024?**

Yes

**Spouse Full Name:** Alexander Sugerman-Brozan

## Employment Information

**Are you a candidate for public office?** No

**Name of Office:**

**Did you hold a position as a public official or designated public employee in 2024?** Yes

<i>Agency in which you served</i>	<i>Your job title</i>	<i>Start date</i>	<i>End date</i>	<i>Amount of income earned from this position in 2024</i>
Worker Empowerment Cabinet	Deputy Chief	2022-10-17		\$100,001 or more

**Have you or your spouse/partner held a government position in any federal, state, county, district, or municipal agency? This includes full-time, part-time, and consulting positions, whether they were paid or unpaid.** Yes



<i>Who held the position?</i>	<i>What was the name of the of Government entity?</i>	<i>What was the job title?</i>	<i>If you held the position, how much money did you make?</i>
Spouse/Partner	Massachusetts Attorney General's Office	Assistant Attorney General	\$100,001 or more

**Were you or your spouse/partner associated with a business as an employee, partner, sole proprietor, officer, director, or any similar capacity? This includes full-time and part-time positions, whether they were paid or unpaid. No**

<i>Who held the position?</i>	<i>What was the job title?</i>	<i>What was the name of the business?</i>	<i>Business Address</i>	<i>If you held the position, how much money did you make?</i>

## Business Ownership or Equity

**Did you or your spouse/partner own more than 1% of an equity in any business at any time during 2024? No**

<i>What was the name of the business?</i>	<i>Business Street Address</i>	<i>If you are the owner, what percentage equity did you own?</i>

**Did you transfer any equity or ownership in a business to your spouse/partner during the past calendar year? No**



<i>What was the name of the business?</i>	<i>Briefly describe the equity</i>	<i>To whom did you transfer the equity?</i>

**Did you take a leave of absence from a business in the past calendar year with the understanding that you would work again for that company in the future? No**

<i>What was the name of the business?</i>	<i>Business Address</i>

## Gifts and Other Payments

**Did you or your spouse/partner receive a gift you need to report in 2024? No**

<i>Who was the source of the gift?</i>	<i>Source Address</i>	<i>What is the affiliation of the source?</i>	<i>Who received the gift?</i>	<i>If you received the gift, what was the estimated fair market value?</i>

**Did you or your spouse/partner receive any honoraria you need to report in 2024? No**

<i>Who received the honorarium?</i>	<i>What was the name of the organization that gave the honorarium?</i>	<i>Organization Address</i>	<i>What was the name of the representative of the organization?</i>	<i>Representative Address</i>



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**Did you or your spouse/partner receive a reimbursement you need to report in 2024?**

No

<i>Who received the reimbursement?</i>	<i>If you received the reimbursement, what was the estimated fair market value?</i>	<i>What was the name of the organization that paid the reimbursement?</i>	<i>Organization Address</i>	<i>What was the name of the representative of the organization that paid the reimbursement?</i>	<i>Representative Address</i>

## Securities and Investments

**Do you or your spouse/partner own any securities issued by the Commonwealth of Massachusetts or any public agency, county, or municipality?** No

<i>Who owns the security?</i>	<i>Name the issuer of the security</i>	<i>Describe the security</i>	<i>If you own the security, please list the income it generated in 2024</i>

**Did you or your spouse/partner own any securities or investments as of December 31, 2024?** Yes



Who owns the investment?	What is the name of the Issuer?	Please describe the security	Where is the security's principal place of business?
Spouse/Partner	Vanguard	Mutual Fund	Not Applicable

## Trusts

**Did you or your spouse/partner have a beneficial ownership interest or serve as the trustee of a business or charitable trust as of December 31, 2024? No**

<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>What day was the trust created?</i>	<i>Please name the grantors</i>	<i>Please list the trustees</i>	<i>Who are the trust beneficiaries?</i>	<i>What percentage of the trust equity do you own?</i>	<i>How much income did you earn from the trust in 2024?</i>

**Did you or your spouse/partner own any securities and investments in a business or charitable trust with a fair market value of more than \$1,000 as of December 31, 2024? No**



<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>What is the name of the Issuer?</i>	<i>Describe the security:</i>

**Did you or your spouse/partner own securities and investments held in a family trust with a fair market value of more than \$1,000 as of December 31, 2024? No**

<i>Who are the trust beneficiaries?</i>	<i>Who is the Issuer?</i>	<i>Describe the security:</i>	<i>Address of real estate held in the trust</i>

**Did you or your spouse/partner have a beneficial ownership interest or serve as a trustee of a realty trust as of December 31, 2024? No**

<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>When was the trust created</i>	<i>Please name the grantors</i>	<i>Please list the trustees</i>	<i>Who are the trust beneficiaries ?</i>	<i>What percentage of the trust equity do you own?</i>

**Do you or your spouse/partner beneficially own property in a realty trust as of December 31, 2024? No**



<i>What is the name of the trust?</i>	<i>Trust Address</i>	<i>Please describe the property held in the trust:</i>	<i>If the property is in Massachusetts, please list its assessed value:</i>	<i>What are the names on the deed?</i>	<i>Did you make any income from the property in 2024? Please select the amount:</i>

**Are there any mortgages — including home equity and reverse mortgage loans — as of December 31, 2024, on any property held in a business, charitable, or realty trust that you owned and reported in this form? No**

<i>What is the name of the trust?</i>	<i>Address of real estate held in the trust</i>	<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>If you borrowed the loan, what was the original amount?</i>	<i>If you borrowed the loan, how much is still owed?</i>	<i>What is the interest rate on the loan?</i>	<i>What year is the mortgage due or terminated?</i>

**Was any property in Massachusetts bought by or transferred to a business, charitable, family, or realty trust owned by you in 2024? No**

<i>Address of property bought in the trust</i>	<i>Please describe the property held in the trust:</i>	<i>What is the name of the seller or transferor?</i>

**Where any properties in Massachusetts sold by or transferred from a business, charitable, family, or realty trust owned by you in 2024? No**



<i>Address of property bought in the trust</i>	<i>Please describe the property held in the trust:</i>	<i>What is the name of the seller or transferor?</i>

## Real Estate

**Did you or your spouse/partner own any real estate in Massachusetts with an assessed value of more than \$1,000 as of December 31, 2024? (Does not include out-of-state property) Yes**

<i>Address of property</i>	<i>Please describe the property</i>	<i>Who are the people holding interest in the property?</i>	<i>If you own the property, what is the assessed value?</i>
134 Walter Street Boston Massachusetts 02131	Primary residence	Myself and my spouse/partner.	\$100,001 or more

**Did you or your spouse/partner have a direct or indirect ownership of any business, investment, or rental properties with an assessed value of more than \$1,000 in 2024? This includes time-share arrangements. No**

<i>Address of property</i>	<i>Please describe the property</i>	<i>Who are the people holding interest in the property?</i>	<i>If you own the property, what is the assessed value?</i>	<i>Did you make any income from the property in 2024? Please select the amount</i>

**Did you or your spouse/partner buy or have transferred any real estate in Massachusetts in 2024? No**

<i>Address of property</i>	<i>Please describe the property</i>	<i>What is the name of the seller or transferor?</i>	<i>Address of the seller or transferor</i>





**Did you or your spouse/partner sell or transfer any real estate in Massachusetts in 2024?** No

<i>Address of property</i>	<i>Please describe the property</i>	<i>What is the name of the seller or transferor?</i>	<i>Address of the purchaser or transferee</i>

## Mortgage and Debt Information

**Do you or your spouse/partner own property subject to a mortgage -- including home equity and reverse mortgages -- as of December 31, 2024? This includes mortgages on property located outside of Massachusetts that were held for business or rental purposes.** Yes

<i>Address of property</i>	<i>Please describe the property</i>	<i>Please name the mortgagee:</i>	<i>If you own the property, what is the assessed value?</i>
134 Walter Street Boston Massachusetts 02131	Primary Residence	PNC Bank	\$100,001 or more

**Do you or your spouse/partner have any debts, loans, or other liabilities that you need to report?** No

<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>If you are the borrower, what was the original amount borrowed?</i>	<i>If you are the borrower, what is the amount currently owed?</i>	<i>What is the interest rate on the loan?</i>	<i>What year is the loan due or terminated?</i>	<i>Please list loan collateral:</i>

**Did any creditors forgive a debt of more than \$1,000 to you or your spouse/partner in 2024? You do not have to include debts forgiven by a spouse, close relative, or the spouse of a close relative.** No



<i>What is the name of the creditor?</i>	<i>Creditor Address</i>	<i>Please identify the amount forgiven</i>

## Non-profit and Corporate Boards

Please list any non-profit or corporate boards on which you sat during Calendar Year 2024

<b>Name of Entity:</b>	<b>Position Held:</b>	<b>Did you receive compensation from this Entity?</b>

## Certification

I certify under the pains and penalties of perjury that:

- I made a diligent effort to obtain the required information concerning myself and my immediate family members; and
- The information provided on this form and any attachments is true and complete.

## E-Signature



**Signature Name:** Jodi Sugerman-Brozan

**Signature Date:** 2025-07-03